



Will, Living Will, Healthcare P.O.A & Identity Theft

The following questions are asked so I can better understand your concerns and make an educated recommendation.

TERM EXPLANATION: (Medicare and you book)

- **WILL** - Declares who gets your belongings and assets when you die. If you do not have a will, the distribution of your property is left up to the government and may even end up becoming state property.
- **LIVING WILL** - Outlines specific medical instructions to be applied if you are alive but are unable to communicate your wishes for yourself. (Limited to deathbed concerns only, your wishes if there's no hope of recovery. Example- DNR)
- **HEALTHCARE POWER OF ATTORNEY** – Empowers a family member or friend to make decisions regarding **healthcare** and **medical** treatment. (Covers all health care decisions and lasts only as long as you are incapable of making decisions for yourself.)
- **IDENTITY THEFT** - Crime in which an imposter obtains **YOUR** personal information, Medicare or healthcare information, Social Security or credit information in order to steal your identity. **ALSO** most common is corporate breaches, like the recent Anthem/BCBS medical info breach and Walmart credit card information breach.

Do you feel it is important to have a will, living will & medical power of attorney? Yes / No

1. Have you discussed a DNR – (do not resuscitate) in the case of a medical emergency? Yes / No
2. If you do not have a will, living will or medical P.O.A., is cost the reason you have not done so? Yes / No
3. If you have a will, when was it last updated? _____ How much would it cost to update? _____
4. Do you have access to a trusted law firm that works with multiple different issues? Yes / No
5. If you were to have a legal issue that required a lawyer, could you afford one at this time? Yes / No
6. Would you like to have access to a Law Firm 24 hour a day to review documents, answer questions you may have, send letters on your behalf and represent you in court if ever required? Yes / No
7. Have you ever been a victim of identity theft? Yes / No Explain: _____
8. Do you have concerns or are you worried about being a victim of identity theft? Yes / No
9. Who would you call if your identity, purse or wallet was stolen to get help? _____

Now I have a better understanding about your concerns, let me make a recommendation that can provide you with a peace of mind these issues are taken care of.

Legal Shield	Identity Theft
Plan Covers: Member, Spouse, Children under age 18 and Full Time Students under 26	Plan Covers: Member, Spouse, Children under age 18 and Full Time Students under 26
Will, Living Will & Healthcare P.O.A updated annually	Social Security Number Fraud Detection.
Toll-free phone consultations with your Provider Law Firm for any Legal Matter.	Credit Monitoring and Credit Inquiry Alerts.
Phone calls on your behalf and letters on Attorney's Letterhead help you get the results you need.	Lost / Stolen wallet assistance.
Unlimited number of Contract and Document review up to fifteen (15) pages each.	Address Change Verification.
Traffic Court Violations / DL Issues.	Payday Loan Monitoring.
50 Hours of IRS Audit Assistance.	Data Exposure / Data Breach safeguards.
24/7 Emergency Access; After hours legal consultation for covered legal emergencies	Court Records Monitoring.
25% off additional legal services.	Black market Website Surveillance (internet monitoring).
	Minor Identity Protection, up to 8 minors under the age of 18 to monitor potential fraudulent use of SSN.
	Kroll's \$5 million-dollar Identity Restoration Guaranty.
\$24.95 per month	\$24.95 per month

