

Affordable Health Care Act Updates

Hello, I am with The Insurance Advisor. How are you today? Great, I am out here today just to introduce myself. We recently mailed you a card about the **New Affordable Health Care Act** and Updates for 2016. I “service the area” and I have “been assigned to you” as your Health Care Specialist and it’s my job is to deliver the information to you.

Do you recall receiving that card in the mail or mailing that card back in? (Required: Report answer to Home office)

Returned and waiting for information
 Never received the card
 May have thrown away

- My job is to make sure you receive the current Updates.
- We work by appointment only.
- Please select the information you would like to receive.

- Explanation of the 3 NEW Approved “Dental, Vision & Tela-Med” plans for Illinois
- See if under the New Affordable Care Act your current Medicare supplement or Health Care Qualifies for a reduction in premium (pg.100 of the “Medicare & You Book”)
- Explain the Advantage Plus Benefit, which covers Hospital Co-Pays & Deductibles
- Do you qualify for **any** or **all** of the 6 - 2016 Home Owner Tax Exemptions
- Help complete your 2016 HCPD Form - A brief overview of Health Care gaps or concerns
 - See if you qualify for the New 2016 Federal L.I.S. Prescription Drug Program
- Receive a “Life Insurance” Policy **update** and **review**
 - Explain “Updated Estate Recovery Mandate”
 - Help order your Current “Life policy value statement”
 - Confirm all policies are accounted for and active with your carriers
 - Help order duplicate policies if lost, for your beneficiary.
- Request a Life Insurance Quote for:
 Myself
 Spouse
 Children
 Grand Children

APPOINTMENT CONFIRMATION

❖ What time would work best to deliver and explain the following information? M T W T F ___a.m. / ___p.m.

Clients Name: _____ D.O.B _____ Spouse: _____ D.O.B _____
 Address: _____ City / ZIP: _____ Phone: _____
 Spoke to: _____ Date of Appointment: _____ Agent Name: _____

I am requesting an appointment to receive information on the Updates and New Plans available. **Initial:** _____